

#### KIDDIE ACADEMY EDUCATIONAL CHILD CARE

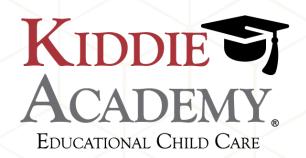
4701 Oakmont St. Windsor, CO 80528 6.50% Cap Rate | Prime Location | 20-Year Modified NNN Lease



## DISCLAIMER & CONFIDENTIALITY

The information contained herein is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from the Embree Group of Companies (Embree Group) and should not be made available to any other person or entity without the written consent of the Embree Group (the Embree Group collectively refers to Embree Capital Markets Group, Inc., Embree Asset Group, Inc., Embree Healthcare Group, Inc., and Embree Construction Group, Inc.). This brochure has been prepared to provide summary information to prospective investors and to establish a preliminary level of interest in establishing an investment relationship with the Embree Group, which may or may not include the sale or purchase of any specific property referenced herein. Several Embree Group employees are licensed real estate agents and brokers in various states. The information contained herein is not a substitute for a thorough due diligence investigation. The Embree Group has supplied information in this brochure from sources we believe are reliable; however, all potential Buyers and Investors must take appropriate measures to investigate and verify the income and expenses for any specific property, the future projected financial performance of any specific property, the size and square footage of any specific property and its improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant or any tenant's plans or intentions to continue its occupancy of any specific property. The Embree Group reserves the right to withdraw this solicitation at any time without prior notice. The information contained herein is based upon sources deemed to be reliable, but the accuracy of the information is not guaranteed, nor should the information contained herein be considered all inclusive. Statements contained herein which involve matters of opinion, whether or not identified to be that only, are not representations of fact. The price and terms of this offering may be subject to change at any time. The Embree Group is not affiliated with, sponsored by, or endorsed by any commercial tenant or lessee identified in this marketing package. The presence of any corporation's logo or name is not intended to indicate or imply affiliation with, or sponsorship or endorsement by, said corporation of the Embree Group, its affiliates or subsidiaries, or any agent, product, or commercial listing of The Embree Group, and is solely included for the purpose of proving tenant lessee information about this listing to prospective customers.

Embree affiliates and have an ownership interest in the subject property.



### TABLE OF CONTENTS

01 Executive Summary	Property & Lease Details 4		
Executive Guillinary	Area Overview	5	
	Company Overview	6	
	Property Photos	7	
	Site Plan	8	
02 Maps & Aerials	Surrounding Aerial	9	
	Location	10	
	Location Aerial	11	
	Local Context	12	

Analytics Demographic Analysis 13





### **EXCLUSIVELY OFFERED BY:**



KLINTON LEWIS
DIRECTOR OF BROKERAGE
O 512.819.4729
M 512.630.9758
KLewis@EmbreeGroup.com



JOSIAH BYRNES
PRESIDENT

#### THE OFFERING

Address 4701 Oakmont St.

Windsor, CO 80528

Tenant Todays Life LLC

Guarantor 12-Year Personal

#### SITE DESCRIPTION

Year Built 2024

Building SF Approx. 11,000 Sq. Ft.

Playground SF Approx. 5,000 Sq. Ft.

Lot Size Approx. 1.06 Acres

#### INVESTMENT SUMMARY

Asset Class Single-Tenant, Net Lease Early

**Education Child Care** 

Ownership Interest Fee Simple

Monthly Rent \$36,270.83

Rent Commencement 05.09.2024

Lease Expiration 05.31.2044

Lease Term 20-Years

Renewal Options Three, 5-Year

Lease Escalations 2.00% Annually (Year 3+)

**ESTOPPEL** 

SNDA

15-Days

20-Days





PURCHASE PRICE

\$6,308,000

CAP RATE



ANNUAL RENT\*

\$435,250



LEASE TYPE\*\*

**MODIFIED NNN** 

6.90%

<sup>\*</sup> Base Rent for the first three (3) months shall be \$6,260.00. Base Rent for months 4, 5, and 6 shall be \$13,755.21. Base Rent for months 7 through 12 shall be \$21,260,42.

\*\* Landlord shall be responsible for the repair and/or replacement of the foundation, structure, and roof.

## AREA OVERVIEW

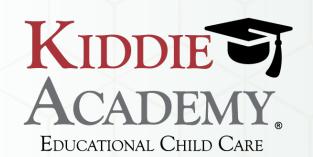
WINDSOR, CO

Windsor Colorado is a growing city located in Northern Colorado, situated just 15 miles Northwest of Greeley, CO,17 miles Southeast of Fort Collins, CO, and less than 60 miles North of Denver, CO. The city is nestled in Weld County, one of Colorado's largest and fastest growing counties with a population of over 370,000 residents in 2024, a 45.9% growth from the 2010 population of 254,000 residents. The county's strategic location and economic vitality make it an attractive destination for both residents and businesses seeking growth and prosperity.

The subject property boasts a diverse population of over 358,000 people within a 10 mile radius and an extraordinary average household income of over \$160,000 within a three mile radius. Additionally, the median household income in Windsor exceeds the state average, reflecting the town's economic prosperity and stability. This favorable income profile contributes to a robust local economy and presents opportunities for commercial ventures to thrive.

Windsor's advantageous location places it within close proximity to major metropolitan cities, including Fort Collins and Greeley. Fort Collins, known for its vibrant cultural scene and thriving economy, is a short drive from Windsor. Greeley, a hub for agriculture and industry, is also easily accessible, providing additional opportunities for commerce and collaboration. Furthermore, Windsor's proximity to Denver, Colorado's capital city, offers access to a broader consumer base and business networks, making it an ideal location for commercial endeavors seeking regional prominence.





Ranked:

**#7** in 2019 Forbes Best Franchises to Buy List

**#19** in 2021 Franchise Gator's Top Franchises List, the second straight year

#145 in 2023 Franchise Time's Top 400 list

#35 in 2022 Entrepreneur's list of Top Franchises for Veterans

**#181** in 2022 Franchise Times Top 500 list

#116 in 2024 Entrepreneur's Franchise 500

Company Summary

Company Type: Private

Store Count: 325+

States: 36:

Headquarters: Abingdon, MD

WINDSOR, CO

In the past year, enrollment in the Kiddie Academy system has increased 20% to over 38,500 children. More than 8,000 educators in the Kiddie Academy system are focused on delivering the brand's Life Essentials® curriculum at its franchised Academies, which is designed to inspire curiosity and instill character in the children it serves. Kiddie Academy

Domestic Franchising, LLC has been ranked on the Entrepreneur Franchise 500 list for the past 20 years and has been recognized by top franchise lists published by Franchise Direct, Franchise Times, Franchise Ranking.com, Franchise Gator and more.

Since its inception in 1981, Kiddie Academy Domestic Franchising, LLC and its predecessors have been recognized as a leading brand in educational child care. The company serves families and their children ages weeks to 12 years old, offering full-time care, beforeand after-school care, and summer camp programs, through the Kiddie Academy system. Kiddie Academy's proprietary Life Essentials® philosophy, supporting programs, methods, activities, and techniques help prepare children for life. With an industry-leading Net Promoter Score® of 82 (a measure of customer satisfaction and loyalty), the Kiddie Academy system excels in providing an exceptional customer experience. Kiddie Academy Domestic Franchising, LLC has also received corporate accreditation from the globally recognized Cognia accreditation system, signifying its commitment to quality education and the highest standards in child care.

Kiddie Academy Domestic Franchising, LLC is based in Maryland and there are currently 325+ open Academies in the Kiddie Academy system located in 36 states and the District of Columbia. For more information, visit franchising.kiddieacademy.com. Each franchised location in the Kiddie Academy system is an independently owned and operated business.

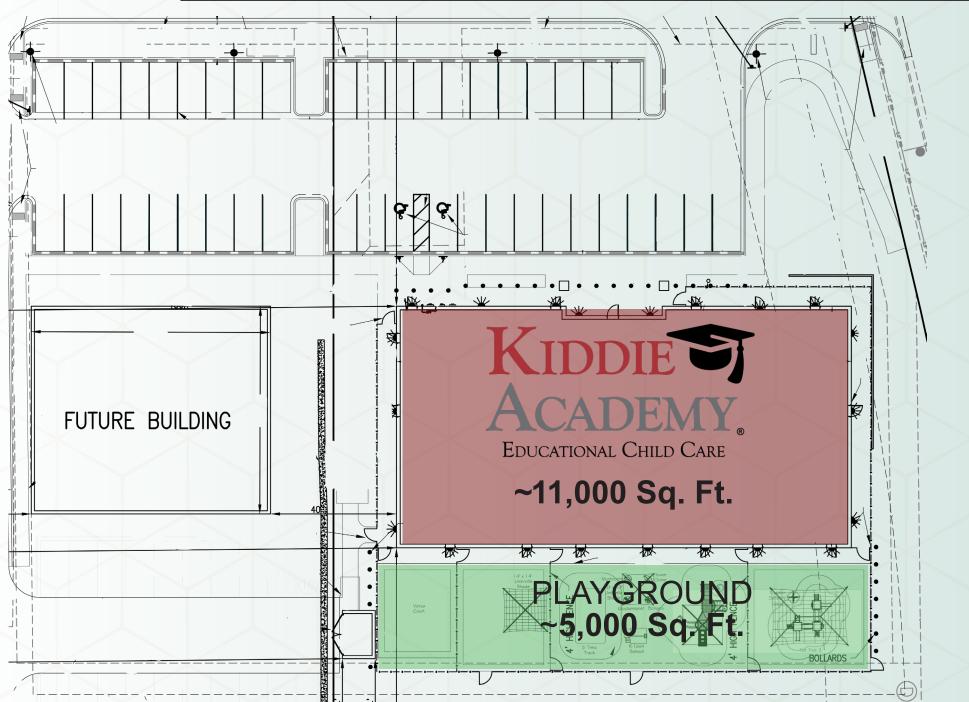
Kiddie Academy Educational Child Care in 2023 awarded 60 new Franchise Agreements. opened 15 new Academies and has secured 31 sites for future Academies. Currently, there are 325+ Academies operating in 36 states (including our firsts in Oklahoma, Kentucky and Hawaii) and the District of Columbia.









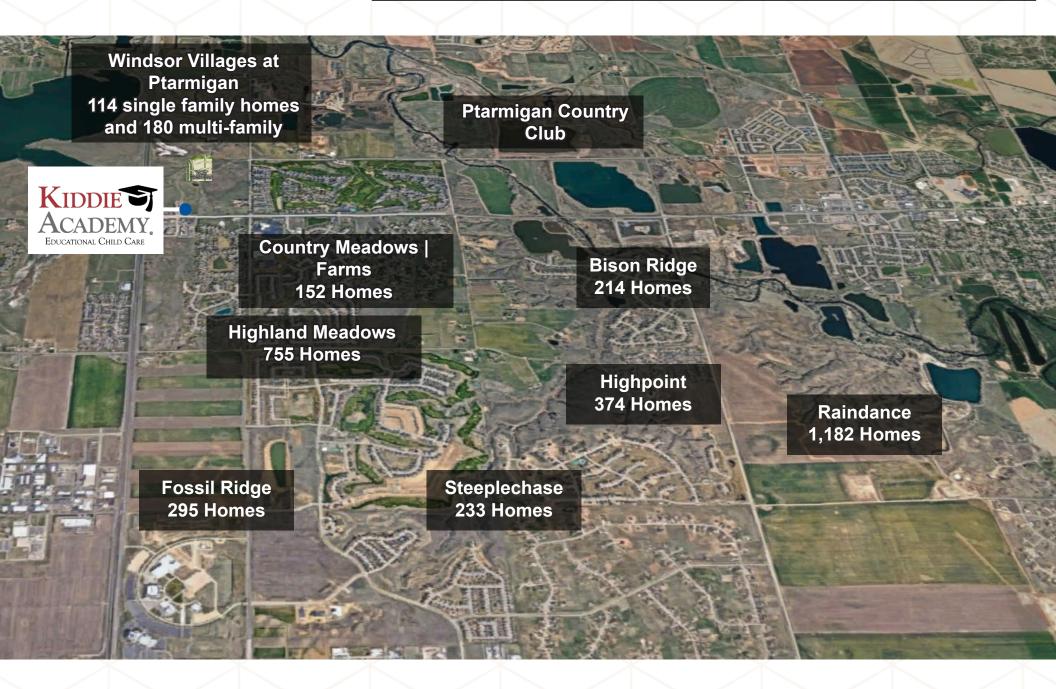




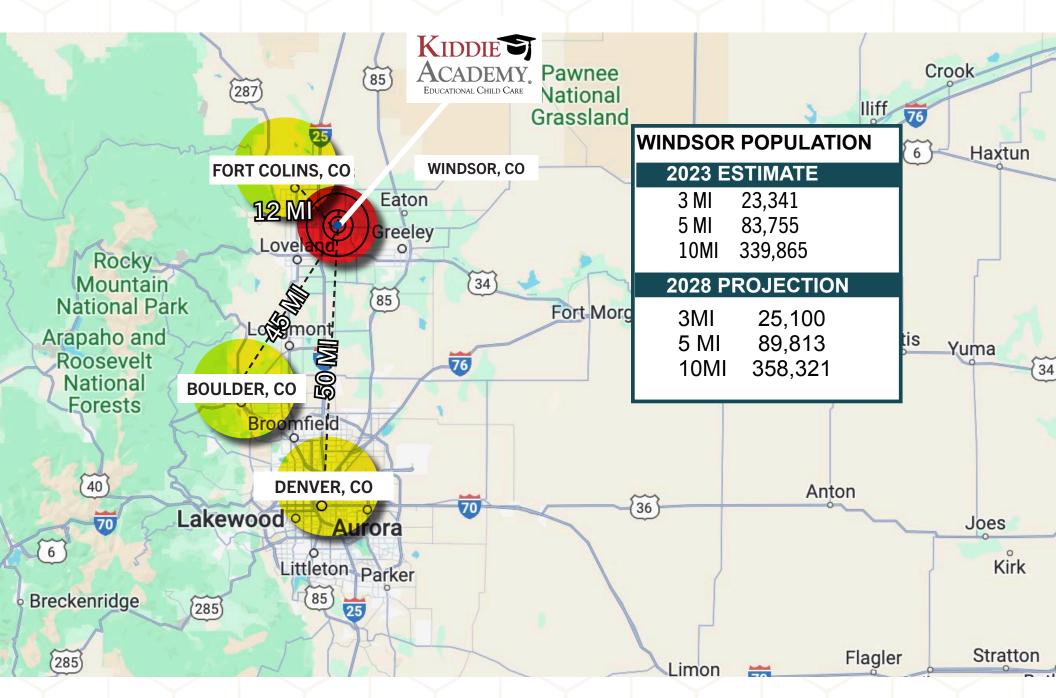
# LOCATION



# LOCATION AERIAL



# LOCAL CONTEXT



# DEMOGRAPHIC ANALYSIS\_





266	POPULATION	1 MILE	5 MILES	10 MILES	
	2028 Projection	3,314	93,927	347,676	
	2023 Estimate	3,036	83,661	334,486	
	2023 - 2028 Growth	9.16%	5.94%	3.94%	
	2010 - 2023 Growth	134.62%	50.98%	29.50%	
	POPULATION BY AGE	3,036	88,661	334,486	
	Age 0 - 4	117	4,307	18,532	
	Age 5 - 9	125	4,465	17,905	
	Age 10 - 14	170	5,333	19,248	
	Age 15 - 19	237	6,586	22,409	
	Age 20 - 30	512	14,195	56,940	
	Age 30 - 40	266	11,718	49,060	
	Age 40 - 50	317	11,088	42,327	
	Age 50+	1,291	32,223	108,020	
$\hat{\Omega}$	HOUSEHOLDS				
	2023 Estimate	8,858	32,113	134,722	
	2023-2028 Growth	8.37%	7.42%	5.47%	
(\$)	AVG. HOUSEHOLD INCO	OME			
<b>Y</b>	Average Household				

Average Household	\$160,832	\$137,244	\$107,620
Income	<b>\$100,002</b>	<b>4101,211</b>	ψ.07,0 <b>2</b> 0
Less than \$25,000	895	2,524	16,509
\$25,000 - \$75,000	1,472	7,944	45,392
\$75,000 - \$125,000	1,667	7,690	32,408
\$125,000 - \$150,000	793	3,087	10,297
\$150,000 - \$200,000	1,411	4,431	14,483
More than \$200,000	2,620	6,436	15,633



### **EXCLUSIVELY OFFERED BY:**



KLINTON LEWIS
DIRECTOR OF
BROKERAGE
O 512.819.4729
M 512.630.9758
KLewis@EmbreeGroup.com



JOSIAH BYRNES
PRESIDENT

